

Almaty 01.02.24

We are looking for new partners/investors to share our stock partially or in full. We are open for new partnership, ideas, services or any other opportunities where we can maintain an active role go forward or step back and advise as non- executive directors as required.

KARATAU CONSULTING (KTC) is a 100% Kazakh company established in 2010 by professionals with a combined total of more than 75 years of drilling experience in the oil industry locally and globally. We are currently enjoying our 14th successful year of service to the oil and gas sector.

<u>Profile:</u> We are a versatile engineering consultancy providing a range of services that include drilling operational management, well design and feasibility studies, rig and specific equipment selection, field development feasibility studies for both offshore (island) and onshore (multi well pad design), offshore rig selection and inspection (including deep water vessels), drilling contractor mentoring and enhancement designed to improve their services, deep well engineering and studies including geothermal, extended reach drilling (ERD) and parametric (scientific) projects.

History: Our client base includes many of the local independent subsoil users (Almex plus, Lucent Petroleum, Sequa Petroleum, Emir Oil, etc) and drilling contractors (KazPetroDrilling/MH Industry, Munai Service, etc) in addition to the larger multinational companies including KPO, NCOC, NABORS, PARKER, WEATHERFORD, MAERSK and SHELL. Our versatility has allowed us to help drilling contractors such as NABORS divest surplus drilling equipment, major subsoil users such as KPO explore pad drilling feasibility, NCOC offshore develop new island conceptual design and rig adaptation for future development, multinationals such as SANTOS Australia plan development and start up in TAJIKISTAN, Australian Gas Group import drilling equipment into the RoK, Maersk Oil, Angola select and evaluate a drillship for their deep water drilling campaign, represent MUBADALA (Abu Dhabi) offshore AKTAU for their exploration drilling campaign.

<u>Human resources:</u> We have attracted and employed a considerable cadre of engineers/supervisors building an archive of resumes that cover a vast range of disciplines. We have on record more than 500 CV's including drilling engineers, supervisors, fishing engineers, wellhead engineers, production specialists, completion



specialists, reservoir engineers, facility engineers, ecology and environmental specialists – one of our clients in Dubai needed a facilities specialist that could speak a number of dialects for northern Afghanistan to supervisor, install and commission an **Liquified Petroleum Gas** (LPG) distribution hub – our candidate provided the linguistic and engineering skill sets to complete the task in record time.

Assets: As an engineering consultancy our main asset is our combined knowledge and the ability to share our experience with our clients through sound professional services. However, we own the 86,5 m2 office with fiber-optic internet, in highly developed Nurly-Tau Business Center, Almaty which we acquired in our start up years and we have developed an engineering software package: "SUPREMA Software Package" Intellectual Property Certification, issued by Ministry of Justice of Kazakhstan on December 18, 2013, which allows clients to single source our services where we use our engineering software during the services.

<u>Database Library of Information:</u> During the 14 years that we have been in operation we have accumulated considerable volumes of useful information that comprise about 100 different oil fields data. It provides us with a comprehensive source of relevant data that can be used whenever we are planning a project for a new or existing client. In addition, we have developed a comprehensive data list of more than 130 services providers, both locally within Kazakhstan and internationally and globally, including North America, Russia and the middle East.

Finance/Annual turnover: will be delivered upon request



David William Blackmore, General Director



Askar Dalbayev, Executive Director, Almaty SPE Chairman